

### i.AmMetLife User Manual

Operations

11<sup>th</sup> Aug 2023

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### **Man**MetLife

# 1. Install the i.AmMetLife

Apple App Store / Google Play Store

<b>(7)</b>	
<b>Am</b> MetLife	
i.AmMetLife	

App icon

1. Launch the App Store / Play Store

2. Search for "i.AmMetLife"

3. Download the i.AmMetLife application



<b>@AmMetLife</b>
Welcome to <i>i</i> .AmMetLife
C Username
Username
Password
Fassword
SIGN IN
SIGN IN Can't Sign in? <u>Need Help</u> Don't have an account? <u>Sign up now</u>
Can't Sign in? <u>Need Help</u> Don't have an account? <u>Sign up now</u>
Can't Sign in? <u>Need Help</u> Don't have an account? <u>Sign up now</u> Contact Us Contact Us Terms & Conditions . Client Charter . Privacy Policy Hyperlink Policy . Whistleblowing Policy
SIGN IN Can't Sign in? Need Help Don't have an account? Sign up now Contact Us Contact

- 1. If you already have a My Portal account, enter the existing username and password.
- 2. If you don't have one yet, tap on 'Sign up now' to proceed with the sign up steps.
- 3. Tap 'Need Help' if you are unable to login due to:
  - Forgot your username
  - Forgot your password
  - Your account has been locked



#### Login for the 1<sup>st</sup> time to the application



1. Launch the application.

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2. Enter your existing My Portal username and password.

3. Tap 'OK' to enter your mobile no. if you have not registered your mobile no. before. 4. Enter your mobile no. and submit.

#### Login for the 1<sup>st</sup> time to the application



5. Enter your One Time Password (OTP).

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- 6. Tap 'Yes' to bind the account with the device.
- 7. Setup your biometric login.

8. Navigate your policy.

#### Subsequent login to the application



1. Tap biometric icon and login with your Face ID / Fingerprint if your account has already bound with the device.

### 2. Once login successfully, redirect user to Dashboard.



#### Bind the same user account to another device B



3. Once bound successfully, redirect user to dashboard. Note: A device can only be bound to one user account, and a user account can only be bound to a maximum of three devices.

1. After login and enter valid OTP, tap 'Yes' to bind the account with the device B.

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2. A secure code will be generated and retrieve it from your device A.

# 3. Self-Registration Process

#### Sign-up an account if you don't have one yet

	10:26 🕆 🖿	10:50 Step 2 of 3 Sign Up New Account	10:50 The step 2 of 3 Sign Up New Account
GJAMMetLife	Sign Up New Account	SIGN IN INFORMATION	Please select one image with a secret phrase :
Welcome to <b>i</b> .AmMetLife	Enter your details to register	User Name Enter Username (user1234)	
Username Password Password SIGN IN	Poicy number           PERSONAL INFORMATION           NRIC           NRIC (790101111234)           ID Types           Other ID           Other ID No.           Email	Password  Password strength : Vour password musi Idea if a characters (Ide8%^&*). Contain at least 1 supercase letter. Contain at least 1 supercase letter. Confirm Password Confirm Password Please select one image with a secret phrase :	Secret Phrase SECURITY QUESTIONS Select a Security Question Your Security Answer 1 Tip : Keep your answer simple Security Question 2
Can't Sign in? <u>Need Help</u> Don't have an account? <u>Sign up now</u> Contact Us Contact	I acknowledge and agree to the Terms &     Conditions and Privacy Policy of AmMetLife     Insurance Berhad.     Iwould like to receive promotion and marketing     information through various media from     AmMetLife Insurance.     NEXT		Select a Security Question
		_ Security Oraction 9	

- 1. Tap 'Sign Up Now'.
- 2. Fill up step 1 details and tap 'Next'.
- 3. Fill up step 2 details.

4. Tap 'Submit' and an activation link will be sent to your registered email.

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# 4. Policy Summary

#### View policy summary



1. Tap 'Policy' at the bottom.

2. Tap '+' to expand the sub-section.

3. Choose details that you want to view by tapping '+'.

4. View your policy details.

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### 5. E-Payment

#### Pay for outstanding premium / Automatic Premium Loan (APL) / Policy Loan (PL)

=	<b>ODAm</b> MetLife	
	Policy Number :	
•	Policy Summary ePayment	+ -
	PREMIUM/APL EPAYMENT	$\supset$
	POLICY LOAN EPAYMENT	
9	Fund Summary	+
	Relationship	+
3	Policy Benefits	+
E	Collection Transactions History	+
5	Statement Request	+
=	My Documents	+
	My Transactions	+
Hor	Poky	<b>V</b> Panel
	= 0 <	3

1. Tap 'Premium/APL ePayment' for o/s and APL payment; 'Policy Loan ePayment' for PL payment.

### **M**MetLife

Type of Payment	
	Amount (RM)
Outstanding Premium	148.80
Automatic Premium Loan	0.00
Total Amount	148.80
Amount to be paid by customer	148.80
Disclaimer: Payment received knock off the APL amount (wh	from customer will first here applicable) and if any. PROCEED
Disclaimer: Payment received knock off the APL amount (wh	from customer will first here applicable) and if any PROCEED

2. Amount will be populated and tap 'Proceed' to proceed.

	E-Payment
🛒 Summar	y Of Transaction
Net Charges	MYR 1.00 🔳
Payment O	otion
Credit / Debit Can	d 0
Credit / De	bit Card Details
	Timeout: 04:16
Name	
Credit / Debit Card No.	
CVC/CVV2	•••
Expiry Date	
ssuing Country	Malaysia O
ssuing Bank	Maybank ¢
I authorize I my credit / debit Statement.	PAY88-TEST3D to debit the above net charges from card and I have read & agreed to <b>iPay88 Privacy</b>
nportant Note:	æ
•	» Proceed Cancel
	MastarCard VISA
	SecureCode. secure

3. You may pay by credit/debit card or online banking.

### **E-Payment**

#### Pay for outstanding premium / Automatic Premium Loan (APL) / Policy Loan (PL)

(2)



4. Enter your One-Time code.

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5. Your payment has been made successfully.

RM 1.00

# 6. Fund Summary

#### View your fund summary

\*This is applicable to products with an investment portion only.



2. View your fund summary

details.

1. Tap 'Fund Summary' or '+'.

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# 7. Relationship

#### View your relationship details

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ရာန	mMetLife		<u>ສ</u> ຫ	AmMetLife	
			Policy Nun	iber :	
iter policy n	umber			• • • • •	
INISI	PANCE		Policy	Summary	+
Pro	tectElite II		ePayn	nent	+
			Sec. Fund	Summary	+
olicy Numbe	-		Relati	onship	_
	• • • • •		Owner	/Life Assured/Contingent Ow	ner 🗕
Policy Su	mmary	+			
ePaymer	t	+	Name	XX	XXXXXXXXXX
Fund Sur	nmary	+	Туре	Life	e Assured & olicy Owner
Relations	hip	_	NRIC/Other id	8004	12906XXXX
			Date of Birth	2	29 Apr 1980
Owner/Life	Assured/Contingent O	wher +	Contact Num	ber 🖉	
Nominee//	ssignee/Trustee	+		XXC XXXXXXX	XXXXXXXXXX, XXXXX 2/5,
Policy Be	nefits	+	Address	XXX XXXXXXXXX	XXXXXXXXXX, XX, JOHOR
Collectio History	n Transactions	+		BAHRU, 811	00 ,JOHOR, MALAYSIA
Stateme	it Request	+	Nomin	ee/Assianee/Trustee	+
	ments	+			
My Docu		-			

1. Tap 'Relationship' or '+'.

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Choose the roles and view details.

# 8. Policy Benefits

#### View your policy benefits

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<b>ct</b> Am	MetLife		$\equiv$	<b>M</b> Me	etLife	
nter policy num	her		•	Policy Summary		
Enter policy num	501		0.0	ePayment		
INSURAN	ICE		9.8	Fund Summary		
Prote	ctCare 99 (Pa	ay	<u>***</u>	Relationship		
20 Ye	ars)		\$	Policy Benefits		
Policy Number :	000000		x	XXXXXXXXXFON	IG	
Policy Summ	hary	+	St	otectCare 99 (Pay 20 atus	vears) In For	се
ePayment		+	Pr	emium Amount*	RM 778.8	30
Fund Summ	ary	+	м	aturity Date	14 January 208	85
Relationship		+				_
Policy Benef	its	+				_
Collection Tr History	ansactions	+	X	XXXXXXXXXXFON	IG auses)	
Statement R	equest	+	St	atus	In For	ce
My Docume	nts	+	Pr	emium Amount*	RM 0.0	00
My Transact	ions	+	м	aturity Date	14 January 20	51
<b>↑</b>	Ş.	0	A	•	y.	f

2. View your policy benefits details 1. Tap 'Policy Benefits' or '+'. and scroll down to see more.

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0 Secure Code

### **O AmMetLife**

# 9. Collection Transaction History

#### View and download the e-receipt

≡	ရာAm	MetLife	
•	Policy Summa	ary	+
×-	ePayment		+
90	Fund Summa	ry	+
2:2	Relationship		+
9	Policy Benefit	ts	+
1	Collection Tra History	insactions	_
	11 February 2022		+
	11 February 2021	-	+
	11 February 2020	-	+
	11 February 2019		+
	13 February 2018		+
5	Statement Re	quest	+
EL	My Document	ts	+
	My Transactio	ons	+
Home	Policy	Panel	2 Secure Code
	= 0	) <	1

1. Tap 'Collection Transaction History' or '+'.

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≡ **ODAmMetLife** 2.2 Relationship +Policy Benefits + Collection Transactions History 11 February 2022 Receipt No Received Date 11 February 2022 Payment Method Credit Card Amount RM 1.800.00 VIEW RECEIPT 11 February 2021 + Statement Request + My Documents +Y 0 A Policy Panel Secure Code

2. Tap 'View Receipt' to view or download the e-receipt.



3. View your e-receipt details or tap triple dot at top right corner to download it in pdf format.

## 10. Statement Request

#### Request for other statement

\*Statement request can be accessed via burger menu or policy



1. Tap 'Statement Request'.



3. Choose the statement type and tap 'Submit' to proceed.

4. Tap 'OK' to make another request.

# 11. My Documents

#### View and download my documents

=	<b>m</b> AmMetLife	
Q E	inter policy number	
	INSURANCE	
	Par Whole Life Full Up	y Paid
₽	olicy Number :	
•	Policy Summary	+
	ePayment	+
•	Fund Summary	+
111	Relationship	+
6	Policy Benefits	+
	Collection Transactions History	+
•	Statement Request	+
F.	My Documents	_
e-Policy		+
Statements	4	+
Netices		+
	My Transactions	+
A	Dullay Paral	<b>O</b> Secure Code
Contract of the second		

1. Tap 'My Document' or '+' button.

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≡	<b>M</b> MA <b>CO</b>	etLife	
0 <sub>19</sub>	Fund Summary		-
	Relationship		-
(5)	Policy Benefits		-
E	Collection Tran History	sactions	1
\$	Statement Req	uest	-
=	My Documents		
e-Policy Letter			ΤŦ
Stateme	nt		-
YEAR 2	020		-
ANNUAL	STATEMENT 2020	26 January 202	3
BONUS	STATEMENT 2020	26 January 202	3
YEAR 2	019		
YEAR 2	018		3
YEAR 2	017		3
YEAR 2	014		Ċ
Notices			H
	My Transaction	S	1
	•		2
Hor	Policy	Pa	nel



2. Select the documents type: ePolicy, statements, letters or notices.

3. View the selected document or tap triple dot at top right corner to download.

#### Perform transactions

\*Transactions such as change of contact details, update credit/debit card details, change of payment frequency or Single Top-up can be performed via My Transactions



1. Access via burger menu.

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2. Access via 'Policy'.



3. Access via Dashboard.

#### Change of contact details

		12:05 S	4:30 ☜ ■)
My Transactions	<ul> <li>Edit Contact Details</li> <li>My Transactions</li> </ul>		٩
Address x000000000CERAIMBI U8/75, x00000000000 x0000000000 40150, SHAH ALAM, SELANGOR, Mal AYSIA	CONTACT DETAILS      Address 1      *required      Address 2      x000000000CTONG	2-STEP VERIFICATION Enter the 6-digit code we sent to XXXXXXXX717 7 5 9 7 5 6	Policy Number ProtectCare 99 (Pay 20 Years) Policy Number Thank you for your submission
Mobile Number - Office Number Residence Tel. Number Email	Address 3 Xooocoococococococococococococococococo	VERIFY	Please note that your contact details have been submitted successfully and will be reflected the following day.
EDIT	State	Your OTP request is successful. OTP will expire in 102 seconds. If you have not received your OTP within 2 minutes, kindly click on the REOUEST AGAIN button.	Update of Credit/Debit Card Details
= □ <	≡ 0 ⊲	For further assistance, please call Customer Care at 1300 88 8800	

1. Tap 'Edit' button.

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2. Update contact details and proceed.

3. Enter the One Time Password (OTP).

4. Submitted successfully and tap 'OK' to exit.

#### Change of payment frequency



1. Tap 'Change of Payment Frequency'.

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2. Tap 'Yes' if you are a US citizen or US resident/taxpayer.

3. Choose payment frequency and proceed.

4. Successful submitted and tap 'OK' to make another transaction.

#### Update of Credit/Debit Card Details



1. Tap 'Update of Credit/Debit Card Details'.

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2. Tap 'No'.

3. Tap 'Proceed'.

4. Select 'Relationship' and proceed.

#### Update of Credit/Debit Card Details

4:27 Credit/Debit Card Details	4:28 ⊗ ■) E-Payment	4:29 © D E-Payment	4:36
My Transactions	Summary Of Transaction Net Charges MYR 1.00	Maybank V/SA	My Transaction
DECLARATION / TERMS & CONDITIONS	Payment ID T19922135823 II	Complete this purchase	Thank you You are advised to save this transaction details or print this
Declaration I/We further understand and agree that AmMetLife shall have the right to use my/our data and personal information for the purpose of the insurance operational process which	Name Alisyah Fara Hida Credit / Debit Card No.	registered mobile +6011xxxx4717 in 04min.55sec.	page for your own record for reference. Transaction status : Successful Policy Number :
might include trainster of data and personal information, within or outside Malaysia, to NetLi Ge Group, AmMetLi Ge's companies, outsourcing partners, reinsurers, solicitors, affiliate companies, outsourcing partners and to any regulatory bodies, or any relevant foreign tax authority, including any reporting obligations by AmMetLife, its shareholders or its releated jaffiliade entities under the United States Foreign Account Tax Compliance Act (FRTCA).	CVC/CVV2 Expiry Date Issuing Country Malaysia Issuing Bank Maybank O	Merchant Name : IPAY88+TESTING Amount : MYR 0.00 Date : 11 Apr 2023 Maybank Card : XXXX XXXX XXXXX Number : 7800	Transaction number : T189222287423
I/We can withdraw this permission at any time by letting AmMetLife know in writing. I/We understand that I/We have a right to obtain access to and to request correction of any data and personal information held by AmMetLife concerning me/us. Such request can be made via a written request to AmMetLife (We have read and understood the AmMetLife's Privacy Notice, which is available at AmMetLife's website and branches.	I authorize IPay68 (M) Son Bhd to debit the above net charges Irom my credit / debit card and I have read. 8 agreed to <b>IPay68 Privacy</b> Statement  Amount: 100 will be used for pre-authorstation on the credit / debit card: Your cordit / debit card will not be charge/capture.  Important Note: III      Proceed Cancel	MSOS Code : Submit Resend Code Cancel	
By ticking this box, I/we have read, fully understood and agreed to the Terms & Conditions.  BACK PROCEED	Reserved VISA	Please contact our Customer Care Hotline at 1300886688 or 603-7844 3696 (overseas) for assistance.	

5. Tick T&C box and proceed.

# 6. Fill up card details and tick the authorize box.

7. Enter one-time code and submit.

8. Successfully submitted the transaction.

#### Perform Single Top-Up



1. Tap 'Single Top-Up'.



2. Tap 'No'.



3. Enter the amount of topup premium and percentage of the fund.

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#### Perform Single Top-Up



4. Choose debiting bank and tick the authorize box.

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 Redirect the user to the selected bank. Login and proceed. 6. Successfully submitted the transaction.

# 13. Download Centre

#### Download the servicing/claim forms/notifications



1. Tap 'Download Centre'.

2. Tap one of the options.

#### 3. Select the form.

4. Download the form in pdf format.

### **OD Am**MetLife

# 14. My Profile

#### View your profile, update mobile no.



- 1. Tap burger menu on the top left.
- 2. Tap 'My Profile'.
- 3. Tap 'Edit My Profile'.

4. View the profile details and able to update registered mobile no. (for receiving OTP purpose only).

### **Man**MetLife

### **My Profile**

#### Change password, update security questions



1. Tap 'Change Password' or 'Security Questions'.





2. Enter your current password, followed by new password. Note: you are allowed to change password once per day.

<		My Profile		
	Sec	urity Que	stions	
Secur	ity Qu	estions		
Secure yo	our access	to the porta	L	
- Security	Question 1			
Select	a Security	Question		~
- Your Sec	urity Answe	r 1 ———		
Tip : Ke	ep your a	nswer simple	2	
- Security	Question 2			
Select	a Security	Question		~
- Your Sec	urity Answe	r 2		
Tip : Ke	ep your a	nswer simple	2	
- Security	Question 3			
Select	a Security	Question		~
- Your Sec	urity Answe	r 3 —		
Tip : Ke	ep your a	nswer simple		

3. Update your security questions.

### **My Profile**

#### Binding a user account to the device



- 1. A device can only be bound to one user account, and a user account can only be bound to a maximum of three devices.
- If you want to enable/disable biometric login, go to My Profile > Face ID/Fingerprint > enable/disable the biometric login .
- 3. Tap 'Remove bind' to unbind the user account.

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# 15. Branch/Panel Locator

#### Locate panel hospitals/clinics/branches



1. Tap 'Locate Us' or 'Panel' at the Login screen/Dashboard.

#### Choose panel hospitals, panel clinics or branches that you wish to locate.

### **Branch/Panel Locator**

#### Locate panel hospitals/clinics/branches

Medical Examin	ation Clinics & Hospitals
State	
PERAK	~
City	
IPOH	~
KELINIK CHAN	
85-B, JALAN CANNIN 31400, IPOH, PERAK, Malaysia	G ESTATE, IPOH GARDEN,
Tel: 05-548 5902	Get Direction
BP SPECIALIST CENT	
275, JALAN RAJA PER KAMPAR ROAD, 30250, IPOH, PERAK, Malaysia	MAISURI BAINUN,
275, JALAN RAJA PER KAMPAR ROAD, 30250, IPOH, PERAK, Malaysia Tel: 05-255 9090 / 05-241 8484	Get Direction
275, JALAN RAJA PER KAMPAR ROAD, 30250, IPOH, PERAK, Malaysia Tel: 05-255 9090 / 05-241 8484 KLINIK AG KASIH (ME	Get Direction
275, JALAN RAJA PER KAMPAR ROAD, 30250, IPOH, PERAK, Malaysia Tel: 05-255 9090 / 05-241 8484 KLINIK AG KASIH (ME MP-TWO, 1-3, PERSIA MERU INTAH, 30020, IPOH, PERAK, Malaysia	Cet Direction Get Direction ERU) RAN MERU POINT, GERBANG

3. Choose state/city and tap 'Get Direction'.

### **Manual AmMetLife**



4. Redirect to map.



# **Thank You**